#### (12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

#### (19) World Intellectual Property Organization International Bureau



## 

#### (43) International Publication Date 7 August 2003 (07.08.2003)

**PCT** 

# (10) International Publication Number

(51) International Patent Classification7:

WO 03/064813 A1

- (21) International Application Number: PCT/GB03/00138
- (22) International Filing Date: 16 January 2003 (16.01.2003)
- (25) Filing Language:

English

E21B 43/10

(26) Publication Language:

English

(30) Priority Data:

0201955.2

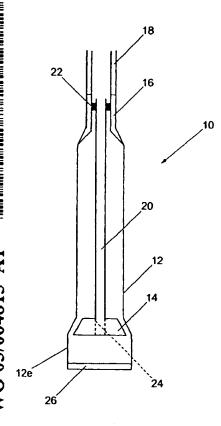
29 January 2002 (29.01.2002) GB

- (71) Applicant (for all designated States except US): e2TECH LIMITED [GB/NL]; Shell International B.V., PO Box 384, NL-2051 CJ The Hague (NL).
- (72) Inventor; and
- (75) Inventor/Applicant (for US only): BURGE, Philip, Michael [GB/GB]; Blackchambers, Westhill, Aberdeenshire AB32 7BU (GB).

- (74) Agent: MURGITROYD & COMPANY; 165-169 Scotland Street, Glasgow G5 8PL (GB).
- (81) Designated States (national): AE, AG, AI, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, II IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.
- (84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, SE, SI, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

[Continued on next page]

#### (54) Title: APPARATUS AND METHOD FOR EXPANDING TUBULAR MEMBERS



(57) Abstract: Apparatus and methods of expanding tubular members are disclosed. In one embodiment, the apparatus includes a vibrating device (16) that is capable of imparting a longitudinal and/or lateral and/or oblique vibration to a tubular member (12) or string (18) as it is being run into a borehole or wellbore. In another embodiment, the vibrating device (16) imparts a longitudinal and/or lateral and/or oblique vibration to a tubular member (12) and/or expander device (14), as the tubular member (12) is being radially expanded by the expander device (14).

#### 

#### Published:

with international search report
before the expiration of the time limit for amending the
claims and to be republished in the event of receipt of
amendments

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

|    | •   |
|----|---|
| 1  | "Apparatus and Method for Expanding Tubular Members"  |
| 2  |   |
| 3  | The present invention relates to apparatus and        |
| 4  | methods for expanding tubular members, and in         |
| 5  | particular apparatus and methods that help to avoid   |
| 6  | downhole tubulars from becoming differentially stuck  |
| 7  | when running the tubulars into a borehole and/or when |
| 8  | radially expanding them.                              |
| 9  |   |
| 10 | It is known to use downhole tubular members that are  |
| 11 | capable of being radially expanded to case, line and  |
| 12 | repair boreholes. The tubular members are typically   |
| 13 | of a ductile material so that they can undergo        |
| 14 | plastic and/or elastic deformation to increase their  |
| 15 | inner and outer diameters.                            |
| 16 |   |
| 17 | Differential sticking is a common occurrence in oil,  |
| 18 | gas and water wells and is the name given to the      |
| 19 | jamming of a tubular member in the borehole that is   |
| 20 | usually caused by a high differential pressure        |
| 21 | between the borehole and the surrounding formation.   |
| 22 | The pressure in the borehole can be significantly     |
|    |   |

2

1 higher than the pressure in the formation, and the higher pressure in the borehole tends to push 2 downhole tubulars and other apparatus towards the 3 wall of the borehole where they can become jammed or 4 5 stuck. This differential sticking can be made worse by a 7 build up of solids or "filter cake" (filtrate) on the 8 face of the borehole. The build up is typically due 9 to fluid (e.g. mud) loss into the formation because 10 11 the differential pressure between the borehole and the formation causes the fluid to be forced from the 12 high pressure borehole into the low pressure 13 14 formation. Solid particles in the mud separate out as the larger particles cannot pass into the 15 formation because of the structure thereof, and the 16 particles tend to form a build up of solids or 17 filtrate on the wall of a borehole. The filtrate is 18 typically a relatively thin coating and can help to 19 seal and stabilise the borehole walls, but too much 20 of this can cause the downhole tubulars and apparatus 21 to stick to the walls, particularly when the tubulars 22 23 stop moving, and the filtrate acts as a seal. 24 According to a first aspect of the present invention, 25 there is provided apparatus for expanding a tubular 26 member, the apparatus comprising a vibrating device 27 28 and an expander device. 29 According to a second aspect of the present 30 invention, there is provided a method of expanding a 31

3

tubular member in a borehole, the method comprising 1 2 the step of vibrating the tubular member before, 3 during and/or after expansion. 4 5 The present invention also provides a method of 6 preventing a string from becoming stuck in a 7 wellbore, the method comprising the steps of 8 vibrating the string while being run into the wellbore. 9 10 11 The string may comprise a string of tubular members, downhole apparatus (e.g. tools, instrumentation, 12 13 drill bits etc), or a combination of these and other 14 components. 15 16 The vibrating device is typically capable of 17 imparting a longitudinal and/or lateral vibration to the expander device and/or the tubular member. 18 19 will be appreciated that a longitudinal vibration 20 means a vibration that is applied on a longitudinal 21 axis of the tubular member and/or the expander 22 device, or on an axis that is coplanar or parallel to 23 the longitudinal axis of the tubular member and/or 24 expander device. A lateral vibration is typically a 25 vibration on an axis that extends across the 26 longitudinal axis of the tubular member (e.g. one 27 that is substantially perpendicular to the 28 longitudinal axis of the tubular member and/or the 29 expander device), or on an axis that is coplanar or 30 parallel to the axis that is substantially 31 perpendicular to the longitudinal axis of the tubular WO 03/064813

| 1  | member and/or expander device. It will also be        |
|----|---|
| 2  | appreciated that the vibrations may be on an oblique  |
| 3  | axis that is, for example, across the longitudinal    |
| 4  | axis but not perpendicular thereto. The vibrating     |
| 5  | device is preferably capable of applying at least     |
| 6  | longitudinal vibration to the tubular member. The     |
| 7  | vibrating device may comprise a Baker Oil Tools       |
| 8  | RATTLER™ downhole tool or the like. The vibrating     |
| 9  | device provides the advantage that the tubular member |
| 10 | and/or the expander device can be vibrated on a       |
| 11 | longitudinal and/or lateral and/or oblique axis       |
| 12 | whilst being run into the borehole. Thus, the         |
| 13 | tubular member is less likely to become stuck due to  |
| 14 | differential pressure. Also, the vibrating device     |
| 15 | provides the advantage that the tubular member and/or |
| 16 | the expander device can be vibrated on a longitudinal |
| 17 | and/or lateral and/or oblique axis whilst the member  |
| 18 | is being radially expanded. This reduces the amount   |
| 19 | of friction between the expander device and the       |
| 20 | tubular member, making the expansion process more     |
| 21 | efficient and reduces the possibility of the expander |
| 22 | device becoming stuck.                                |
| 23 |   |
| 24 | The vibrations are typically applied at least for the |
| 25 | duration of the expansion process and/or whilst the   |
| 26 | tubular member or string is being run into the        |
| 27 | borehole.   |
| 28 |   |
| 29 | Optionally, the vibrations may be applied after       |
| 30 | completion of the expansion process. For example,     |
| 31 | vibrations may be applied whilst the apparatus is     |

5

being retrieved from the borehole to reduce friction, 1 or during circulation of cement. 2 3 The vibrating device is typically actuated by the 4 flow of fluid (e.g. mud, water, brine, cement etc) 5 therethrough. Other means of actuation may also be 6 7 used depending upon the particular type of vibrating device. For example, the vibrating device may be 8 electrically-operated or petrol- or diesel-driven. 9 10 The expander device typically comprises an expansion 11 12 The cone is preferably of a material that is 13 harder than the tubular member that it has to expand. Steel or a steel alloy is typically used. Tungsten 14 carbide or a ceramic material may also be used. 15 Combinations of these and/or other materials may also 16 be used. For example, a harder material (e.g. 17 ceramic, tungsten carbide etc) may be used to coat 18 the portion(s) of the cone that come into contact 19 with the tubular member during expansion thereof. 20 21 The expander device is typically attached to a 22 23 conduit, such as a portion of drill string, a coiled 24 tubing string or the like. It is preferable that the 25 expander device be coupled to a conduit having a 26 relatively small diameter. The vibrating device is 27 preferably coupled (e.g. by screw threads) to the tubular member that is to be expanded. 28 The tubular member is typically coupled to a string (e.g. a 29 30 string of drill pipe or a coiled tubing string).

this particular embodiment, a seal assembly is

6

preferably located between the conduit and the 1 2 tubular member. The seal assembly preferably allows the conduit with the expander device to move, whilst 3 the tubular member and string remain stationary. 4 5 This has the advantage that the expansion of the tubular member does not require movement of the 6 7 string. 8 9 Alternatively, the vibrating device may be coupled into the same conduit as the expander device. The 10 tubular member is typically coupled to a string (e.g. 11 12 a string of drill pipe or a coiled tubing string). In this particular embodiment, a seal assembly is 13 preferably located between the conduit and the 14 15 string. The seal assembly preferably allows the 16 conduit with the expander device to move, whilst the 17 tubular member and string remains stationary. This has the advantage that the expansion of the tubular 18 member does not require movement of the string. 19 20 The expander device is preferably provided with a 21 22 through-bore or aperture that allows fluid to pass through the conduit to which it is attached, and also 23 24 through the expander device. 25 An end of the tubular member is preferably closed. 26 The end can be closed using a threaded cap, ball 27 catcher or the like. Thus, fluid pressure is 28 retained within the tubular member. The end of the 29 tubular member is optionally pre-expanded so that the 30 expander device (e.g. a cone) can be located therein. 31

7

The expander device can be provided with a seal (e.g. 1 an O-ring or lip-type seal) so that fluid pressure is 2 3 retained on one side of the device (e.g. underneath). 4 The step of actuating the vibrating device typically 5 comprises circulating fluid therethrough, although 6 7 the particular method used depends upon the type of vibrating device that is used. The fluid may be 8 circulated using any conventional means. 9 10 11 The step of actuating movement of the expander device typically comprises the step of circulating fluid 12 13 through the conduit and the expander device. This builds up fluid pressure (typically under the 14 expander device), causing it to be forced upwards and 15 thus expand the tubular member. 16 17 The method typically includes the additional step of 18 coupling the vibrating device into a first string. 19 The vibrating device may be coupled into the string 20 using any conventional means (e.g. welding, screw 21 threads etc). The expander device is typically 22 coupled to a second string. In certain embodiments, 23 the first string and the second string are the same. 24 In certain other embodiments, the first string 25 comprises a string of drill pipe, a coiled tubing 26 27 string or the like, and the second string comprises a conduit of relatively small outer diameter, e.g. 28 drill pipe or coiled tubing. The method may also 29 30 include the additional step of coupling the tubular member into the first string. The tubular member may 31

| 1          | be coupled to the first string using any conventional |
|------------|---|
| 2          | means (e.g. screw threads, welding etc).              |
| 3          |   |
| 4          | Optionally, the method may include the additional     |
| 5          | step of circulating cement into an annulus between    |
| 6          | the tubular member and the second conduit. In this    |
| 7          | particular embodiment, the vibrating device can be    |
| 8          | used to keep the cement in the annulus moving and     |
| 9          | prevents solids within the cement from settling, both |
| LO         | of which help to improve the final bond.              |
| L1         |   |
| L2         | Embodiments of the present invention shall now be     |
| 13         | described, by way of example only, and with reference |
| L4         | to the accompanying drawings in which:                |
| <b>L</b> 5 | Fig. 1 is a schematic representation of an            |
| 16         | embodiment of apparatus for expanding a tubular       |
| 17         | member; and   |
| 18         | Fig. 2 is a schematic representation of an            |
| 19         | alternative embodiment of apparatus for               |
| 20         | expanding a tubular member.                           |
| 21         | •   |
| 22         | Referring to the drawings, Fig. 1 shows a first       |
| 23         | embodiment of apparatus, generally designated 10, for |
| 24         | use when expanding a downhole tubular 12. The         |
| 25         | downhole tubular 12 may comprise any tubular, such as |
| 26         | drill pipe, liner, casing or the like and is          |
| 27         | typically of a ductile material so that it can be     |
| 28         | radially expanded, as will be described. The radial   |
| 29         | expansion of the tubular member 12 typically causes   |
| 30         | the member 12 to undergo plastic and/or elastic       |
|            | ·   |

9

deformation to increase its inner and outer 1 2 diameters. 3 4 Plastic deformation is a result of the cone 14 being 5 pushed through the tubular member 12, which forces the material (e.g. steel) of the member 12 to bend 6 7 and stretch around the cone 14 so that it assumes a larger inner and outer diameter. This is because the 8 wall of the tubular 12 engages the face of the cone 9 14 and is deflected outwardly, as shown schematically 10 11 in Figs 1 and 2. The material of the tubular 12 is 12 typically ductile so that it can deform around the 13 cone 14, providing that the cone 14 is pushed or pulled through the tubular 12 with sufficient force 14 15 to stretch or bend the material of the tubular 12. The stretched configuration of the material of the 16 tubular member 12 is typically substantially retained 17 18 after the radial expansion force exerted by the cone 19 14 is removed; the tubular member 12 relaxes slightly 20 after is it deformed or stretched and this relaxation 21 is termed elastic deformation. The recovery by 22 elastic deformation is typically significantly less 23 than the expansion by plastic deformation, and 24 results in the inner and outer diameters of the expanded tubular member 12 reducing slightly from the 25 initially radially expanded state. 26 27 The apparatus 10 includes an expansion cone 14 that 28 29 can be of any conventional design. The expansion cone 14 is typically of a material that is harder 30

than the material of the tubular 12 that it has to

10

Steel or steel alloys can be used for the 1 2 cone 12, although ceramic or tungsten carbide may 3 also be used. It will also be appreciated that 4 combinations of these and other materials can be For example, the harder materials (e.g. 5 6 ceramic, tungsten carbide) can be used only on the 7 faces of the cone 14 that come into contact with the tubular member 12 during expansion. 8 9 10 The maximum outer diameter of the expander cone 14 is 11 typically the same as or slightly less than the final 12 inner diameter of the member 12 after it has been 13 expanded. 14 15 The cone 14 is typically located in a pre-expanded portion 12e of the tubular 12. However, if a 16 collapsible cone (not shown) is used then this may 17 18 not be necessary. The tubular 12 is typically 19 located in a second conduit (not shown) in use, where 20 the second conduit may comprise an open borehole or a 21 pre-installed casing, liner or the like. The outer 22 diameter of the pre-expanded portion 12e is typically less than the inner diameter of the second conduit so 23 24 that the apparatus 10 can be run into the second 25 conduit in a conventional manner. 26 27 The expansion cone 14 can optionally include an inflatable element (e.g. a packer), the function of 28 29 which shall be described below.

11

In the embodiment shown in Fig. 1, a vibrating device
16 is attached using any conventional means (e.g.
screw threads) to the tubular 12. The vibrating
device 16 is used to impart an axial (longitudinal)
and/or lateral vibration to the tubular 12 and/or
cone 14. Drill pipe 18 or drill collars are
typically attached above the vibrating device 16, the

8 drill pipe 18 typically extending back to the

9 surface. The drill pipe 18 typically forms a string

of tubular drill members or the like. Coiled tubing

11 may be used in place of the drill pipe 18. The

12 string of drill pipe 18 or coiled tubing provides a

13 conduit back to the surface or vessel for circulation

of fluids, and also to facilitate manipulation of the

15 tubulars and the cone 14.

16

17 The longitudinal vibration is applied on a plane that

is co-planar with or parallel to a longitudinal axis

19 of the tubular member 12 and/or the expander device

20 14. Similarly, the lateral vibration is applied on a

21 plane that is co-planar with or parallel to an axis

22 that is perpendicular to the longitudinal axis of the

23 tubular member and/or the expander device. Indeed,

24 the vibrations may be on an axis or plane that is

oblique, for example an axis that is set at an angle

26 between the longitudinal and lateral axes.

27

28 The vibrating device 16 can be of any conventional

29 design, and could be, for example, a Baker Oil Tools

30 RATTLER (product family no H14065). The RATTLER is

31 a downhole vibration tool that is designed primarily

| 1  | for use in fishing operations and imparts a low       |
|----|---|
| 2  | frequency impact directly into a fish. The tool       |
| 3  | operates by circulating fluid therethrough and        |
| 4  | varying the amount of fluid varies the impact rate    |
| 5  | directly. A circulation sub (not shown) can be used   |
| 6  | below the tool to allow unrestricted fluid flow       |
| 7  | therethrough, and a safety joint may also be used     |
| 8  | below the tool if required.                           |
| 9  |   |
| 10 | The tool typically imparts only a longitudinal or     |
| 11 | axial vibration, but it will be appreciated that      |
| 12 | other tools that impart longitudinal, lateral and/or  |
| 13 | oblique vibrations simultaneously or sequentially may |
| 14 | be used.  |
| 15 |   |
| 16 | The frequency of vibration typically depends upon the |
| 17 | size and type of tubular, and also the type of        |
| 18 | formation as the particular filtrate can affect the   |
| 19 | tendency of the tubular member to stick to the wall   |
| 20 | of the borehole. Thus, it may be necessary to adjust  |
| 21 | the frequency and/or amplitude of the vibrations      |
| 22 | accordingly.  |
| 23 |   |
| 24 | The amplitude of the vibrations can be chosen to suit |
| 25 | the particular size and type of tubular, and also the |
| 26 | particular filtrate that is present on the walls of   |
| 27 | the borehole.   |
| 28 |   |
| 29 | It will be appreciated that the frequency and/or      |
| 30 | amplitude of the vibrations provided by the vibrating |
| 31 | device 16 can be increased and decreased during use   |

13

1 of the device 16. For example, where the RATTLER™ is being used, the amount of fluid that is circulated 2 through the tool can be changed to vary the frequency 3 of the vibration directly. That is, increasing the 4 5 amount of fluid flow typically increases the frequency of vibration, and conversely, reducing the 6 amount of fluid flow typically reduces the frequency. 7 Also, the amount of fluid passing through the 8 RATTLER™ can affect the amplitude of the vibrations 9 accordingly. That is, the more fluid that is passed 10 through the tool, the higher the amplitude of the 11 12 vibrations that it imparts. 13 The expansion cone 14 is attached (e.g. by screw 14 threads, welding or the like) to a length of conduit 15 20. Conduit 20 is typically a thin pipe (e.g. with a 16 small wall thickness and/or outer diameter) and is 17 used as a fluid conduit between the drill pipe 18 and 18 the expansion cone 14. The conduit 20 is located 19 within the drill pipe 18 through a seal assembly 22 20 that provides for upward movement of the cone 16 21 during the expansion process whilst sealing off the 22 23 interior of the tubular 12. Note that "upward" is being used with reference to the orientation of the 24 apparatus 10 in Fig. 1. 25 26 The cone 14 is provided with a through-bore 24 and a 27 one-way or check valve (not shown). The check valve 28 can be incorporated as part of the conduit 20 or the 29 drill pipe 18. This allows fluid pumped from the 30 surface to flow down through the drill pipe 18, 31

14

1 through the conduit 20 and out through the cone 14 2 into the tubular 12, but the chick valve will not 3 allow fluid to flow in the opposite direction. Note 4 that tubular 12 is provided with a threaded cap 26 or 5 other barrier (e.g. a ball catcher) that restrains 6 fluid flow out of the tubular 12. It will also be 7 noted that fluid flows through the vibrating device 8 16, thus causing it to operate. It will be 9 appreciated that some forms of vibrating device 16 10 may not be actuated by fluid flow through them. 11 12 Expansion is initiated by pumping fluid down the 13 drill pipe 18 and the conduit 20. Hydraulic pressure 14 is contained below the cone 14 at the cap 26 and this 15 results in a build-up of pressure causing upward movement of the cone 14. The cone 14 can be provided 16 17 with a seal (e.g. an O-ring or lip-type seal) that 18 engages an inner face of the tubular 12 to retain 19 fluid pressure below the cone 14. However, contact 20 between an expansion face of the cone 14 and an inner 21 face of the tubular 12 can provide a metal-to-metal 22 seal. 23 Movement of the cone 14 causes it to engage the 24 25 tubular 12 and thus radially expand the tubular 12 by 26 plastically and/or elastically deforming it. expansion of the tubular 12 can be used to cause it 27 28 to engage the second conduit in which it is located, 29 although this is not essential as a spacer, seal, 30 packer or the like can be used therebetween. Also,

15

1 cement can be used in the annulus between the tubular 2 12 and the second conduit, as will be described. 3 The inflatable element that can be included as part 5 of the cone 14 can be used to further inflate the 6 pre-expanded portion 12e into contact with the second 7 conduit. Also, the inflatable element can be used as 8 a temporary anchor that secures the tubular 12 and holds it in position whilst it is being radially 9 10 expanded. The inflatable element can either be 11 deflated so that it moves with the cone 14, or can be released therefrom so that the cone 14 travels on its 12 13 own, the inflatable element being recovered 14 thereafter. A conventional latching mechanism can be 15 used to couple the inflatable element to the cone 14, 16 if required. 17 18 The fluid flow also activates the vibrating device 16 19 and the vibration therefrom keeps the tubular 12 moving and substantially prevents it from becoming 20 21 differentially stuck. It will be appreciated that 22 the tubular 12 may become differentially stuck if it 23 is not centralised within the second conduit 24 (typically a borehole). 25 Note that the tubular 12 can be vibrated whilst it is 26 27 being run into the second conduit by circulating 28 fluid as described above. It will be appreciated 29 that a ball catcher (not shown) may be used in place 30 of the threaded cap 26 to allow fluid to be circulated whilst the apparatus 10 is being run in. 31

16

This is particularly advantageous where the tubular 1 2 12 is being located in a long, deviated or horizontal 3 borehole where it is likely that the tubular 12 will 4 become differentially stuck. 5 6 It will also be appreciated that cement can be 7 circulated (using any conventional means) in the annulus between the tubular 12 and the second conduit 8 9 to keep the tubular 12 in place. The threaded cap 26 can be drilled out to allow for the circulation of 10 cement in the conventional manner. The vibrations 11 12 from the vibrating device 16 will help to keep the 13 cement moving between the second conduit and the tubular 12, and can also help prevent solids in the 14 cement from settling, thus improving the final bond 15 between the tubular 12 and the second conduit. 16 17 A further advantage of the apparatus 10 is that the 18 19 expansion process does not require any movement of 20 the drill pipe 18. Movement of the expansion cone 14 21 is decoupled from movement of the drill pipe 18 and 22 thus the tubular 12. Additionally, in the event that the expansion cone 14 becomes stuck, the drill pipe 23 24 18 and vibrating device 16 can be removed from the second conduit and remedial action can be taken to 25 26 retrieve the conduit 20 and expansion cone 14. 27 It will be appreciated that once the tubular 12 has 28 29 been radially expanded, the drill pipe 18 can be 30 rotated against the tubular 12 to release the pipe 18 from the tubular 12 so that the tubular 12 remains in 31

17

situ. The remainder of the apparatus can then be 1 withdrawn from the borehole. 2 3 Alternatively, the tubular 12 can be provided with a 4 screw-threaded attachment at an end thereof so that 5 when the tubular 12 is radially expanded, the screw-6 threads are released from the threads on the 7 vibrating device 16, allowing the apparatus to be 8 9 retrieved whilst the tubular 12 remains in situ. 10 Referring now to Fig. 2, there is shown an 11 alternative apparatus 100 for expanding a tubular 12 Apparatus 100 is similar to apparatus 10 and 13 like parts shall be designated with the same 14 15 reference numeral pre-fixed "1". 16 The main difference between apparatus 100 and 17 18 apparatus 10 is that the vibrating device 116 is 19 located in the conduit 120 and the tubular 112 is coupled directly to the drill pipe 118. 20 vibrating device 116 can be used to impart lateral 21 and/or radial vibrations to the cone 114, which can 22 23 be transferred to the tubular 112 either by contact 24 between the cone 114 and the tubular 112, or through 25 the seal assembly 122. This embodiment thus has the same advantages and benefits as the previous 26 embodiment. 27 28 In addition to those, the vibrating device 116 can be 29 used to impart longitudinal and/or lateral vibrations 30

to the cone 114. The vibrations reduce the friction

18

- 1 between the cone 114 and the tubular 112, thus making
- the expansion process more efficient.

- 4 Modifications and improvements may be made to the
- 5 foregoing without departing from the scope of the
- 6 present invention.

19

## 1 <u>CLAIMS</u>

2

- 3 1. Apparatus for expanding a tubular member, the
- 4 apparatus comprising a vibrating device (16, 116)
- 5 and an expander device (14, 114).

6

- 7 2. Apparatus according to claim 1, wherein the
- 8 vibrating device (16, 116) is capable of imparting a
- 9 longitudinal and/or lateral and/or oblique vibration
- 10 to the expander device (14, 114) and/or the tubular
- 11 member (12, 112).

12

- 13 3. Apparatus according to either preceding claim,
- 14 wherein the vibrating device (16, 116) is actuated
- 15 by a flow of fluid therethrough.

16

- 17 4. Apparatus according to claim 1 or claim 2,
- wherein the vibrating device (16, 116) is
- 19 electrically-operated or petrol- or diesel-driven.

20

- 21 5. Apparatus according to any preceding claim,
- wherein the expander device (14, 114) comprises an
- 23 expansion cone.

24

- 25 6. Apparatus according to any preceding claim,
- 26 wherein the expander device (14, 114) is attached to
- 27 a conduit (20, 120).

28

- 29 7. Apparatus according to claim 6, wherein the
- 30 conduit (20, 120) has a relatively small diameter.

20 1 Apparatus according to claim 6 or claim 7, wherein the vibrating device (16, 116) is coupled to 2 the tubular member (12, 112) that is to be expanded. 3 4 5 9. Apparatus according to claim 8, wherein the 6 tubular member (12) and the vibrating device (16) 7 are coupled into a string (18). 8 9 Apparatus according to claim 9, wherein a seal assembly (22) is located between the conduit (20) 10 and the tubular member (12). 11 12 13 Apparatus according to claim 10, wherein the seal assembly (22) allows the conduit (20) with the 14 15 expander device (14) to move, whilst the tubular 16 member (12) and string (18) remain stationary. 17 18 Apparatus according to claim 6, wherein the .19 vibrating device (116) is coupled into the same conduit (120) as the expander device (114). 20

21

13. Apparatus according to claim 12, wherein thetubular member (112) is coupled into a string (118).

24

25 14. Apparatus according to claim 13, wherein a seal 26 assembly (122) is located between the conduit (120)

27 and the string (118).

28

29 15. Apparatus according to claim 14, wherein the

30 seal assembly (122) allows the conduit (120) with

31 the expander device (114) to move, whilst the

21

tubular member (112) and string (118) remain
stationary.

16. Apparatus according to any preceding claim,
wherein the expander device (14, 114) is provided

6 with a through-bore (24, 124) or aperture that

7 allows fluid to pass through the conduit (20, 120)

8 to which it is attached, and also through the

9 expander device (14, 114).

10

11 17. Apparatus according to any preceding claim,

wherein an end of the tubular member (12, 122) is

13 closed.

14

15 18. A method of expanding a tubular member in a

16 borehole, the method comprising the step of

vibrating the tubular member (12, 112) before,

18 during and/or after expansion.

19

20 19. A method according to claim 18, wherein the

21 step of vibrating the tubular member (12, 112)

22 includes the additional step of actuating a

23 vibrating device (16, 116) attached to the tubular

24 member (12, 112).

25

26 20. A method according to claim 19, wherein the

27 step of actuating the vibrating device (16, 116)

28 comprises circulating fluid therethrough.

29

30 21. A method according to any one of claims 18 to

31 20, wherein the method includes the step of

32 actuating movement of an expander device (14, 114)

22

1 to impart a radial expansion force to the tubular

2 member (12, 112).

3

4 22. A method according to any one of claims 18 to

- 5 21, wherein the method includes the additional step
- of coupling the vibrating device (16, 116) into a
- 7 first string (18).

8

- 9 23. A method according to claim 22, wherein the
- 10 method includes the additional step of coupling the
- 11 expander device (14, 114) into a second string (20,
- 12 120).

13

- 14 24. A method according to any one of claims 18 to
- 15 23, wherein the tubular member (12, 112) is vibrated
- on a longitudinal and/or lateral and/or oblique
- 17 axis.

18

- 19 25. A method of expanding a tubular member in a
- 20 borehole, the method comprising the step of
- 21 vibrating an expander device (14, 114) during
- expansion of the tubular member (12, 112).

23

- 24 26. A method according to claim 25, wherein the
- 25 step of vibrating the expander device (14, 114)
- 26 includes the additional step of actuating a
- 27 vibrating device (16, 116) attached to the expander
- 28 device (14, 114).

- 30 27. A method according to claim 26, wherein the
- 31 step of actuating the vibrating device (16, 116)
- 32 comprises circulating fluid therethrough.

23

1 2 28. A method according to any one of claims 25 to 3 27, wherein the method includes the step of 4 actuating movement of an expander device (14, 114) to impart a radial expansion force to the tubular 5 6 member (12, 112). 7 8 A method according to any one of claims 18 to 23, wherein the expander device (14, 114) is 9 vibrated on a longitudinal and/or lateral and/or 10 11 oblique axis. 12 13 A method of preventing a string from becoming stuck in a wellbore, the method comprising the steps 14 15 of vibrating the string (18) while being run into 16 the wellbore. 17 18 31. A method according to claim 30, wherein the step of vibrating the string (18) comprises the step 19 20 of actuating a vibrating device (16). 21 22 A method according to claim 31, wherein the step of actuating the vibrating device (16) 23 24 comprises circulating fluid therethrough. 25 A method according to any one of claims 30 to 26 32, wherein the method includes the additional step 27 of coupling the vibrating device (16) into the 28

29

30

string (18).

WO 03/064813

- 1 34. A method according to any one of claims 30 to
- 2 33, wherein the string (18) is vibrated on a
- 3 longitudinal and/or lateral and/or oblique axis.

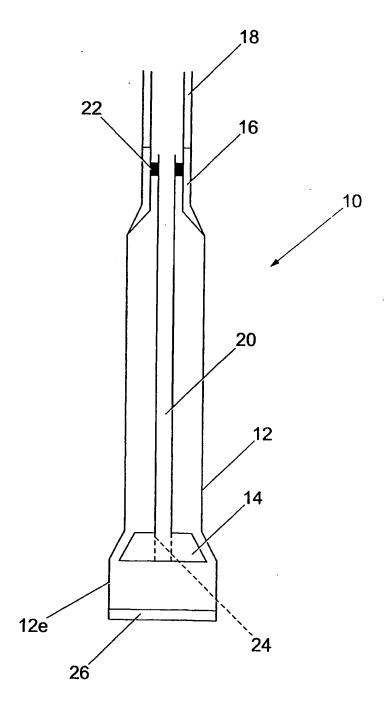


Fig. 1

SUBSTITUTE SHEET (RULE 26)

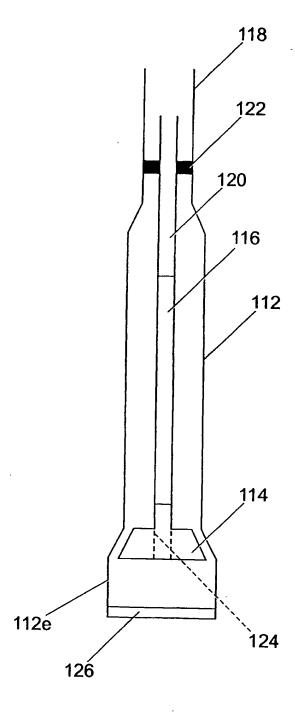


Fig. 2

SUBSTITUTE SHEET (RULE 26)

Intern al Application No PCT/6B 03/00138

|  | FICATION OF SUBJECT MATTER E21B43/10  |  |   |
|--|---|--|---|
| According to   | o International Patent Classification (IPC) or to both national classific                             | ation and IPC  |   |
| -  | SEARCHED  |  | · · · · · · · · · · · · · · · · · · ·         |
| Minimum do<br>IPC 7  | cumentation searched (classification system tollowed by classifical E $21B$                           | on symbols)  |   |
| Documental   | tion searched other than minimum documentation to the extent that s                                   | such documents are included in the fields  | searched                                      |
| ł  | ata base consulted during the International search (name of data ba<br>ternal, WPI Data, PAJ          | se and, where practical, search lerms us   | ed)   |
| C. DOCUM   | ENTS CONSIDERED TO BE RELEVANT  |  |   |
| Category *   | Citation of document, with indication, where appropriate, of the rel                                  | evant passages   | Relevant to claim No.                         |
| A  | WO 98 00626 A (SHELL CANADA LTD<br>RESEARCH (NL)) B January 1998 (19<br>page 7, line 9-12<br>figure 1 |  | 1,18,25,<br>30                                |
| X  | US 4 058 163 A (YANDELL JAMES L)<br>15 November 1977 (1977-11-15)<br>abstract                         |  | 30-34   |
| X  | US 4 384 625 A (ROPER WILBUR F E<br>24 May 1983 (1983-05-24)<br>column 6, line 50-54<br>figure 1      | ΓAL)   | 30-34   |
| X  | GB 2 261 238 A (BP EXPLORATION OF 12 May 1993 (1993-05-12) page 4, line 31 -page 5, line 5            |  | 30-34   |
|  |   | /  |   |
| X Furt   | ther documents are listed in the continuation of box C.   | Patent family members are liste  | ed in annex.                                  |
| * Special ca   | alegories of cited documents ;  | 'T' later document published after the is  |   |
| consid   | ent defining the general state of the art which is not dered to be of particular relevance            | or priority date and not in conflict w<br>cited to understand the principle or<br>invention                          | theory underlying the                         |
| "L" document which may throw doubts on priority claim(s) or  |   | "X" document of particular relevance; the<br>cannot be considered novel or can<br>involve an inventive step when the | not be considered to                          |
| which is cited to establish the publication date of another citation or other special reason (as specified)  "O" document referring to an oral disclosure, use, exhibition or document is combined with one or more other such docu- |   |  | Inventive step when the more other such docu- |
| other means "P" document published prior to the International filing date but  |   | ments, such combination being obv<br>in the art.  *&* document member of the same pate                               | tous to a person skilled                      |
|  | actual completion of the international search   | Date of mailing of the international   |   |
| 2  | 21 May 2003   | 27/05/2003   |   |
| Name and   | melling address of the ISA<br>European Patent Office, P.B. 5816 Patentiaan 2                          | Authorized officer   |   |
|  | NL - 2280 HV Riswijk<br>Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,<br>Fax: (+31-70) 340-3016          | Schouten, A  |   |

Intern al Application No
PCT/GB 03/00138

|            |  | PC1/6B 03/00138       |
|------------|--|-----------------------|
|            | ation) DOCUMENTS CONSIDERED TO BE RELEVANT   |                       |
| Category * | Citation of document, with indication, where appropriate, of the relevant passages                                 | Relevant to claim No. |
| X          | GB 2 272 924 A (BP CHEM INT LTD ;BP EXPLORATION OPERATING (GB)) 1 June 1994 (1994-06-01) page 3, line 5-14 claim 1 | 30-34                 |
| X          | US 4 890 682 A (WORRALL ROBERT N ET AL) 2 January 1990 (1990-01-02) abstract claim 19 figure 1                     | 30-34                 |
|            |  |                       |

ational application No. PCT/GB 03/00138

| Box I Observations where certain claims were found unsearchable (Continuation of Item 1 of first sheet)  |
|--|
| This International Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:   |
| Claims Nos.:  because they relate to subject matter not required to be searched by this Authority, namely:   |
| Ctalms Nos.:     because they relate to parts of the international Application that do not comply with the prescribed requirements to such an extent that no meaningful international Search can be carried out, specifically: |
| 3. Claims Nos.: because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).  |
| Box II Observations where unity of invention is lacking (Continuation of Item 2 of first sheet)  |
| This International Searching Authority found multiple inventions in this international application, as follows:  |
| see additional sheet   |
| As all required additional search fees were timely paid by the applicant, this international Search Report covers all searchable daims.  |
| As all seurchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.   |
| 3. As only some of the required additional search fees were timely paid by the applicant, this international Search Report covers only those claims for which fees were paid, specifically claims Nos.:                        |
| 4. No required additional search fees were timely paid by the applicant. Consequently, this international Search Report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:            |
| Remark on Protest  The additional search fees were accompanied by the applicant's protest.  No protest accompanied the payment of additional search fees.  |

# FURTHER INFORMATION CONTINUED FROM PCT/ISA/ 210

This International Searching Authority found multiple (groups of) inventions in this international application, as follows:

1. Claims: 1-29

Method and apparatus for expanding a tubular member comprising a vibrating device and an expander.

2. Claims: 30-34

A method of preventing a string from becoming stuck in a wellbore by vibrating the string while running in.

formation on patent family members

Inter nel Application No
PCT/GB 03/00138

| Patent document<br>dted in search report |   | Publication<br>date |      | Patent family member(s) | Publication date |
|--|---|---------------------|------|-------------------------|------------------|
| WO 9800626                               |   | 08-01-1998          | AU   | 723337 B2               | 24-08-2000       |
|  |   |                     | AU   | 3442097 A               | 21-01-1998       |
|  |   |                     | BR   | 9710016 A               | 10-08-1999       |
|  |   |                     | CA   | 2260191 A1              | 08-01-1998       |
|  |   |                     | EA   | 543 B1                  | 28-10-1999       |
|  |   |                     | WO   | 9800626 A1              | 08-01-1998       |
|  |   | •                   | EP   | 0907822 A1              | 14-04-1999       |
|  |   | •                   | JP   | 2001508144 T            | 19-06-2001       |
|  |   |                     | NO   | 986171 A                | 22-02-1999       |
|  |   |                     | NZ   | 333945 A                | 27-03-2000       |
| US 4058163                               | A | 15-11-1977          | NONE |                         |                  |
| US 4384625                               | A | 24-05-1983          | CA   | 1167832 A1              | 22-05-1984       |
|  |   |                     | GB   | 2088438 A ,E            | 09-06-1982       |
|  |   |                     | NO   | 814043 A                | 01-06-1982       |
| GB 2261238                               | A | 12-05-1993          | NONE |                         | ·                |
| GB 2272924                               | A | 01-06-1994          | NONE |                         |                  |
| US 4890682                               | Α | 02-01-1990          | CA   | 1319675 A1              | 29-06-1993       |
|  |   |                     | DE   | 3776959 D1              | 09-04-1992       |
|  |   |                     | EP   | 0245892 A2              | 19-11-1987       |